



RTD FASTTRACKS

**Joint Prime, D/SBE and Other Contractors
Industry Forum**

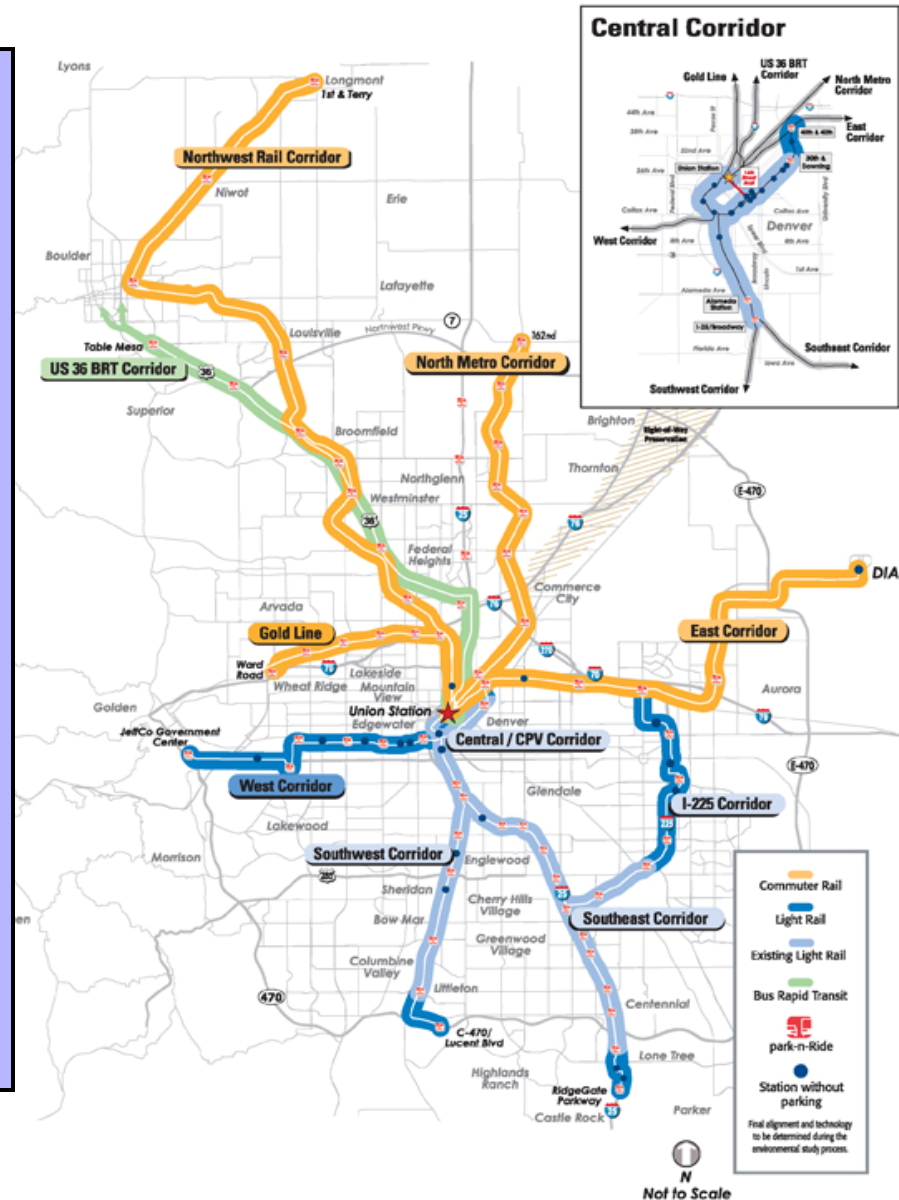
July 30, 2008

Agenda

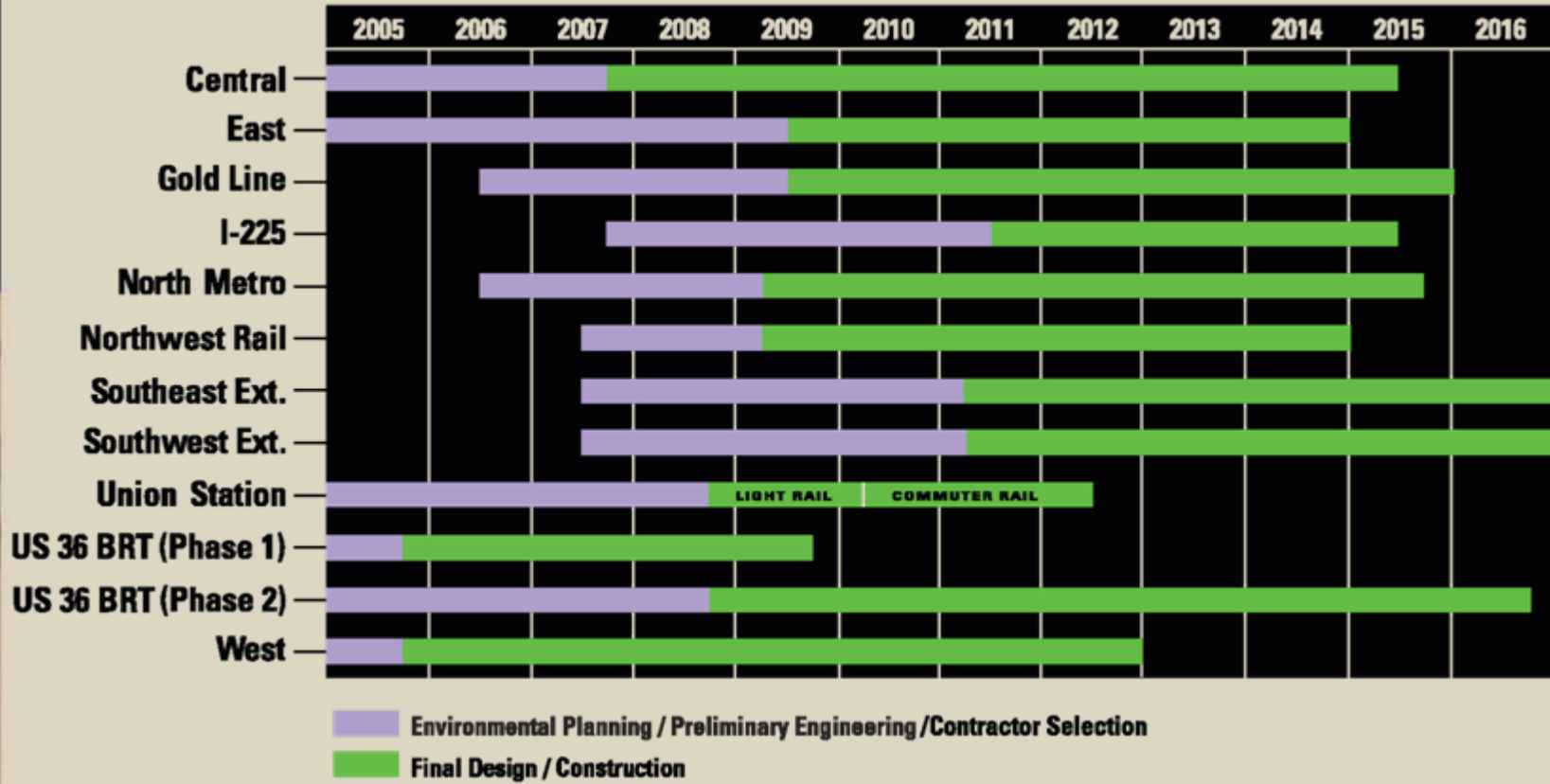
- Welcome Address
- EAGLE P3 Project Introduction and Overview
- Procurement Process, Schedule and Key Requirements
- Small Business Requirements
- Questions

The RTD FasTracks Plan

- 122 miles of new light rail and commuter rail
- 18 miles of Bus Rapid Transit (BRT)
- 31 new park-n-Rides with over 21,000 new spaces
- Enhanced Bus Network & Transit Hubs (FastConnects)
- Redevelopment of Denver Union Station

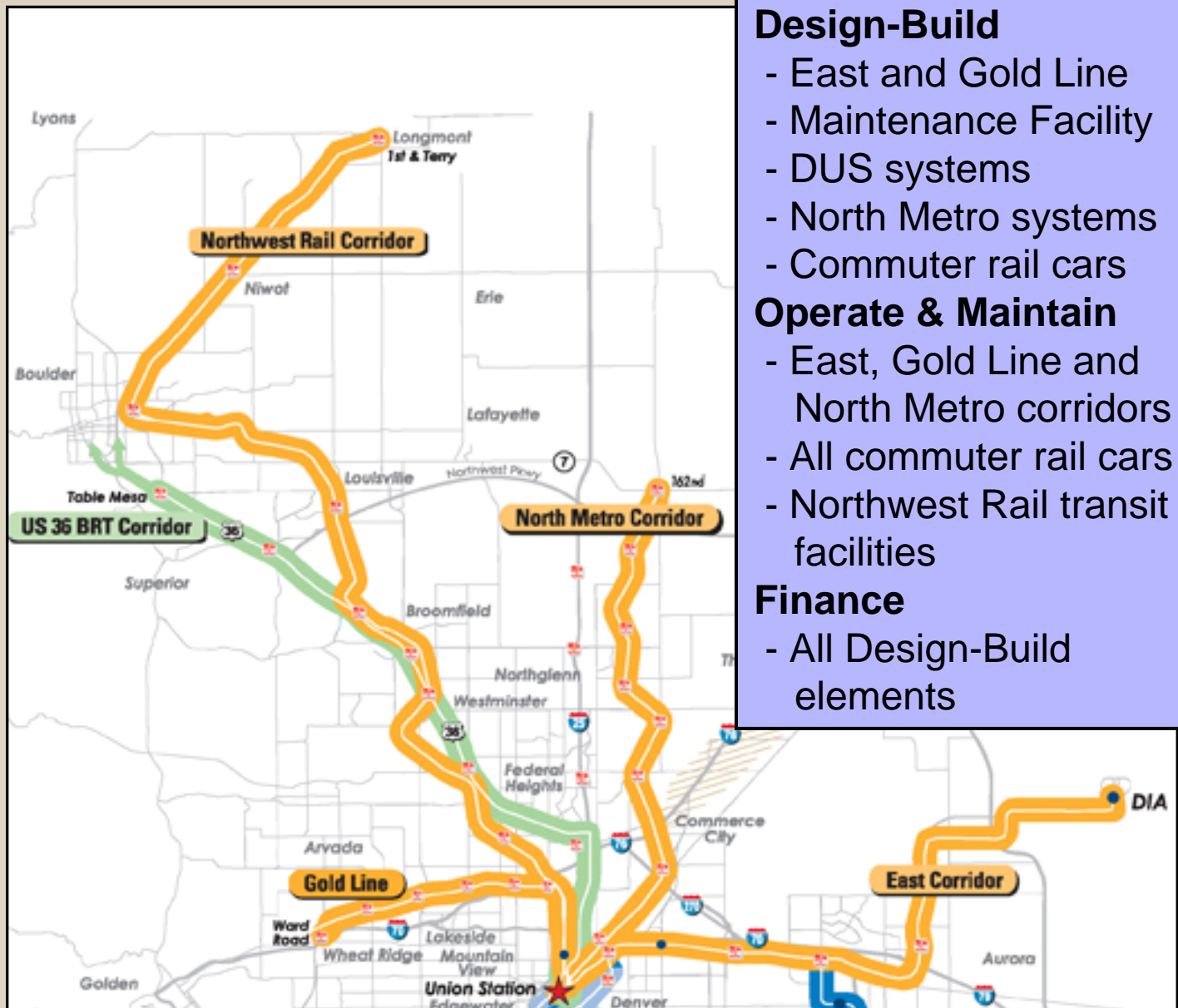


FasTracks Implementation Schedule



EAGLE P3 Project

Introduction and Overview



Design-Build

- East and Gold Line
- Maintenance Facility
- DUS systems
- North Metro systems
- Commuter rail cars

Operate & Maintain

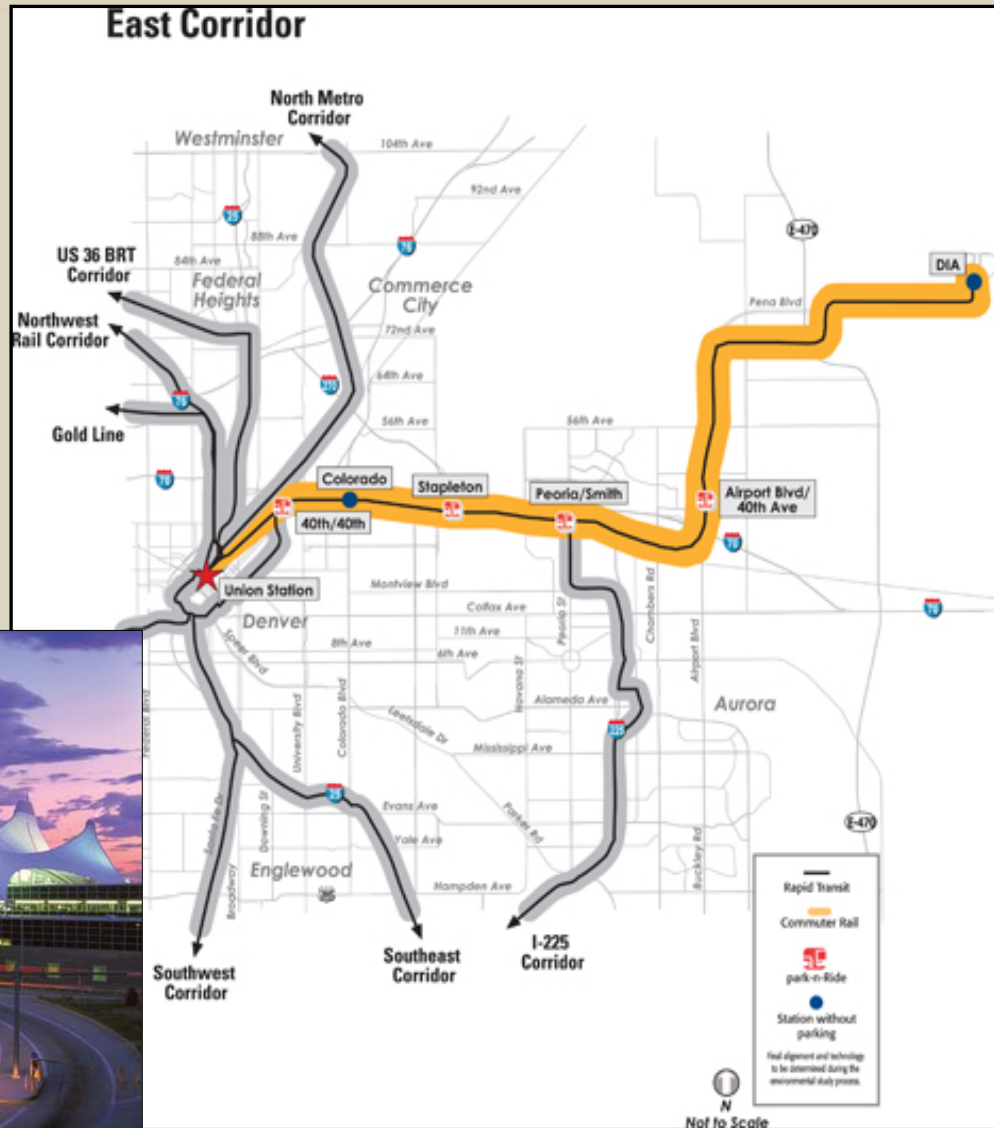
- East, Gold Line and North Metro corridors
- All commuter rail cars
- Northwest Rail transit facilities

Finance

- All Design-Build elements

East Corridor

- 23.6 miles electric commuter rail
- Electric Multiple Units
- Connects downtown Denver to DIA
- Operational in 2015

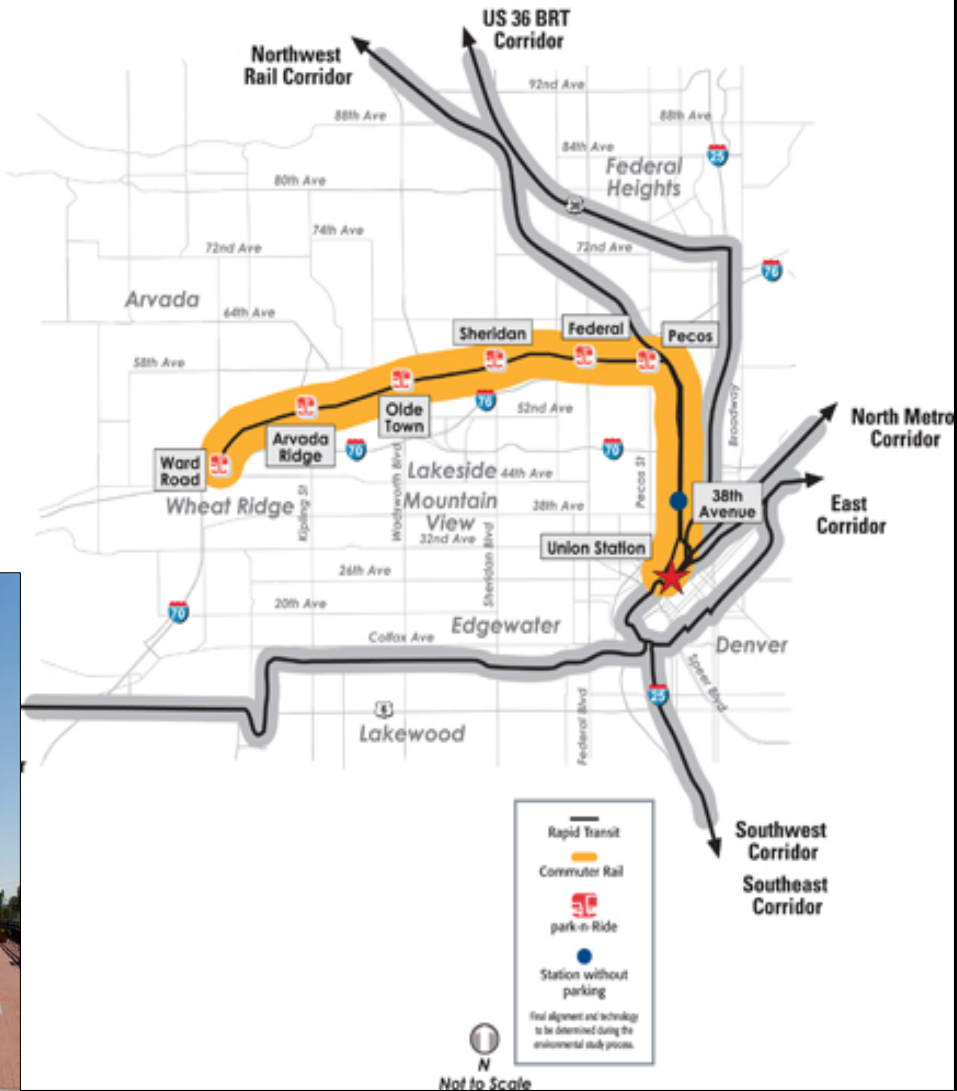


Gold Line

- 11.2 miles electric commuter rail
- Electric Multiple Units
- Connects downtown Denver, Arvada and Wheat Ridge
- Operational in 2015

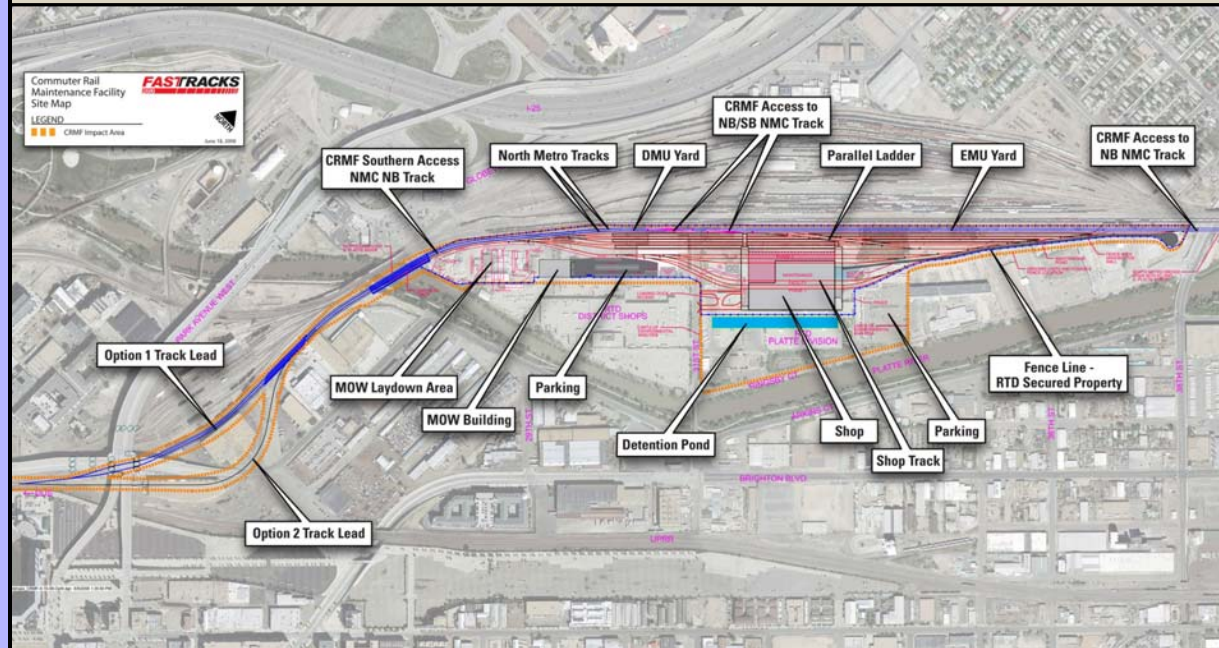


Gold Line Corridor



Commuter Rail Maintenance Facility

- Located at RTD's Platte Bus Facility site
- Serves Electric and Diesel/Electric Multiple Units as well as all other maintenance needs
- Operational in 2014

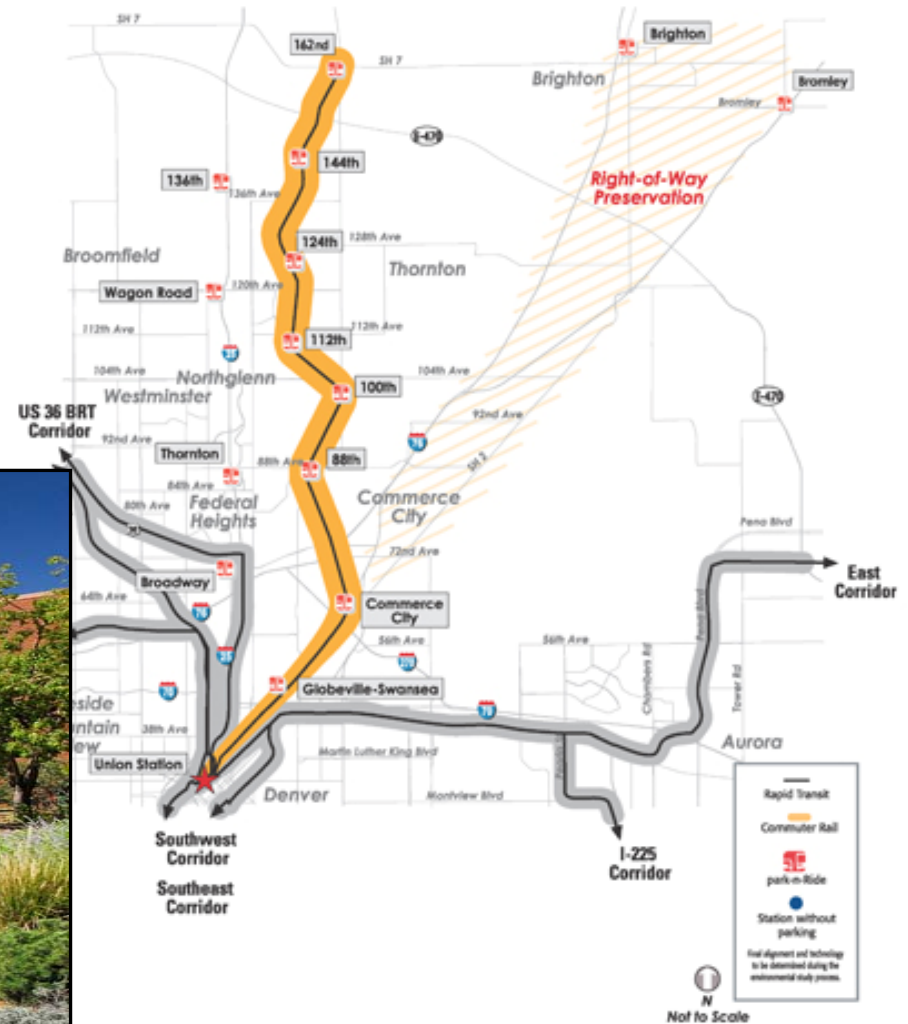


North Metro Corridor

- 18 miles diesel commuter rail
- Diesel/Electric Multiple Units
- Connects downtown Denver to 162nd Street
- Operational in 2015

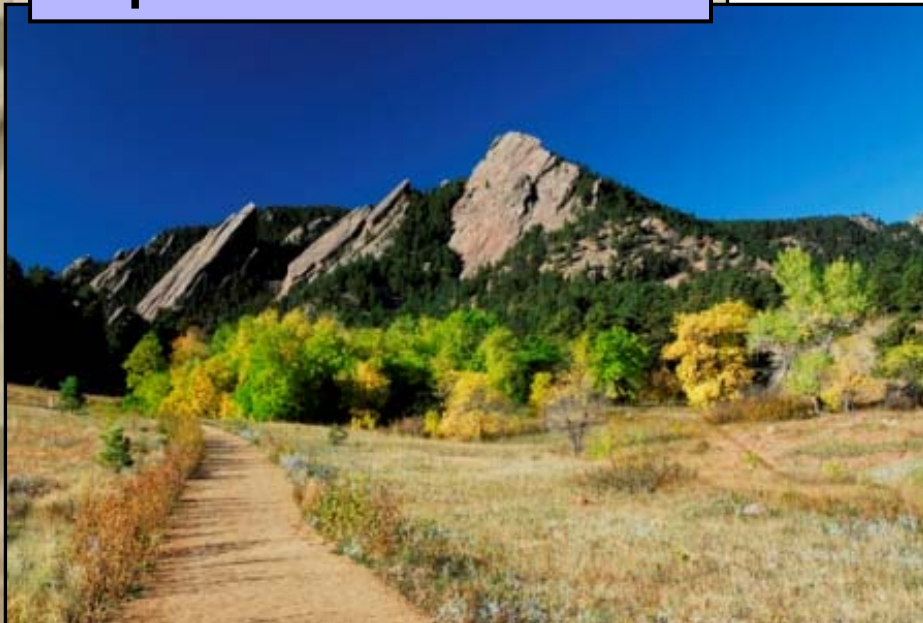


North Metro Corridor



Northwest Rail Corridor

- 41 miles commuter rail
- Diesel/Electric Multiple Units
- Connects downtown to Longmont
- Operational in 2015



Denver Union Station

- Multimodal hub integrating light rail, commuter rail, Amtrak, buses, taxis, shuttles, bikes and pedestrians
- Redevelopment is a cooperative effort between RTD, Colorado Dept. of Transportation, City and County of Denver, and Denver Regional Council of Governments
- Complete in 2014



Procurement Process, Schedule and Key Requirements

- Request for Qualifications (RFQ)
- Short list most highly qualified teams
- Review draft Request for Proposals (RFP)
- RFP will be issued when:
 - Railroad agreements negotiated
 - Schedule of property availability known
 - Environmental clearances on firm schedule
 - Financial plan secured

Request for Qualifications (RFQ)

- RFQ will be for core DBFOM Team and will require evidence of:
 - Financial strength
 - Experience in design, construction and maintenance of a railroad
 - Experience in design and delivery of rail cars
 - Experience in operating rail transit
 - Plan of how they team will manage delivery of complete scope on time and within budget
 - Commitment to DBE and SBE goals to be established by RTD in the RFP
- Some flexibility will be allowed for Teams to demonstrate their approach in project delivery

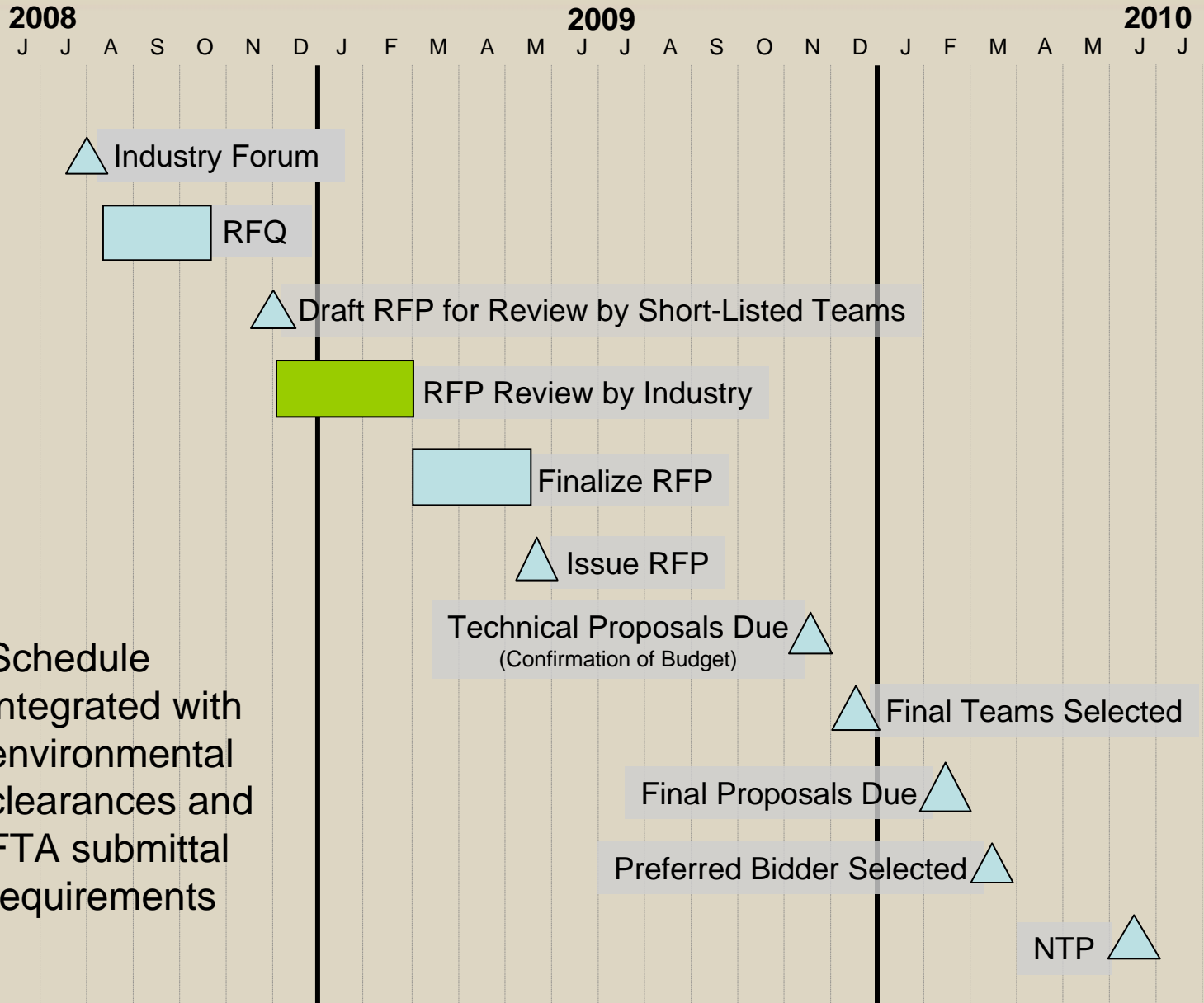
P3 RFQ Evaluation and Selection Process

- RTD will establish a technical selection panel
- Panel will include representatives from:
 - Project Management
 - Engineering
 - Rail Operations
 - Safety
 - Small Business Opportunity Office
 - Legal
 - Finance
 - Contracts (non-voting)
- Panel will be supported by Goldman Sachs/JP Morgan (financial) and Freshfields (legal)

P3 Qualified Team Selection

- Response to RFQ due October 3, 2008
- Anticipate Technical Evaluation Panel will provide findings to RTD Board in November 2008
- Plan to short-list no more than 4 highly qualified teams

EAGLE P3 Schedule



Schedule integrated with environmental clearances and FTA submittal requirements

Key Requirements

- John Dawson, RTD Contract Specialist – Point of Contact for all communications after RFQ issued
- This Project is funded in part by the FTA, as a result Federal provisions will be required in the agreement
 - Davis-Bacon Wage Rates (Construction)
 - Seismic Safety (design & Construction)
 - Bonding (Construction)
 - Buy America (Construction and rolling stock)
 - ADA access (Design & construction)
 - Debarment & Suspension
 - Lobbying
 - Clean Air & Water
 - DBE Participation



**THE RTD SMALL BUSINESS
OPPORTUNITY OFFICE PRESENTS:**

**THE P3 INDUSTRY FORUM
JULY 30, 2008**



SMALL BUSINESS
OPPORTUNITY OFFICE

Small Business Opportunity Office Mission

To ensure and advocate for the participation and economic opportunity for small and historically underutilized businesses, minorities and females in the workforce by establishing a level playing field through mentoring, financial advice, providing certification assistance, contract compliance and monitoring, technical assistance and outreach programs that support the affected community groups.



Small Business Opportunity Office Services

- Certification information for SBEs and DBEs
- Advocacy
- Upcoming contracting opportunities
- Business development
- Mentoring resources
- Training opportunities
- Networking opportunities



DBE/SBE Certification Benefits

- Expand opportunities on local and federal projects.
- Become more attractive to prime contractors meeting SBE/DBE goals.
 - Listings in official directories used by prime contractors to find subcontractors.
 - Four categories of SBE certification to ensure economically diverse participation.
- Receive advance notice opportunity alerts.
- Awareness of networking/team building events.
- National exposure.
- Mentor protégé program.
- Increase DBE/SBE goals.
- Assists Primes in documenting Good Faith Efforts.



DBE/SBE Goals

- RTD will establish a separate DBE participation goal for both the Design & Construction phases. (49 CFR Part 26)
- The SBE goal process will apply to the Operation and Maintenance phase.
- The DBE program is federal and the SBE program is local (separate certification programs).
- Should federal funds be utilized during the O&M phase the concessionaire will be required to apply and comply with Federal requirements.



S/DBE Participation & PPP's

PARTICIPATION WITHIN DESIGN-BUILD:

- **RANGE OF GOAL: 10-25%**
- **There will be a goal for the Design (Pre-Construction) and a goal for the Construction phase.**
- **PROCESS/METHODOLOGY**
 - **RTD will establish goals that the concessionaire is required to meet.**
 - **The concessionaire will be required to submit a comprehensive DBE program and plan to be approved by RTD.**
 - **The plan will include ongoing outreach, subcontracting processes, reporting, mentoring and compliance.**
 - **RTD will maintain oversight to ensure that the DBE requirements are properly implemented.**
- **OPPORTUNITIES**
 - **Design/Consulting & Construction**
 - **Equipment, material, and supplies.**



S/DBE Participation & PPP's

PARTICIPATION WITHIN OPERATION AND MAINTENANCE:

- **RANGE OF GOAL: TBD**
- **There will be an Operational and Maintenance Goal.**
- **PROCESS/METHODOLOGY**
 - **The concessionaire will establish contract specific goals to meet the annual RTD approved goal.**
 - **The concessionaire will be required to submit a comprehensive SBE program and plan to be approved by RTD.**
 - **The plan will include ongoing outreach, subcontracting processes, reporting, mentoring and compliance.**
 - **RTD will maintain oversight to ensure that the SBE requirements are properly implemented.**
 - **Federally funded procurements will be subject to federal requirements**
- **OPPORTUNITIES**
 - **Design/Consulting & Construction**
 - **Equipment, material, and supplies**
 - **Support services**

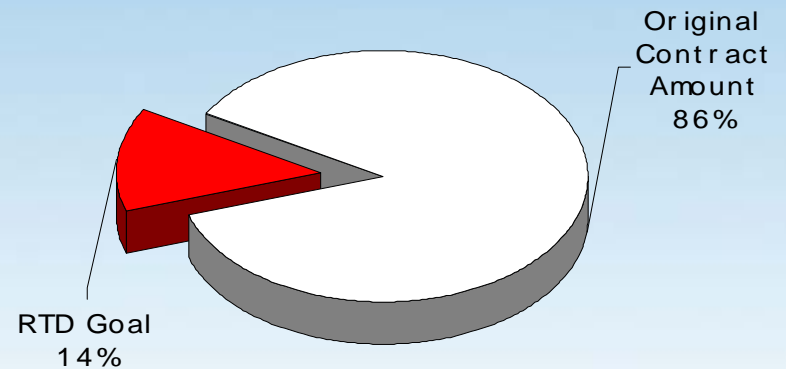
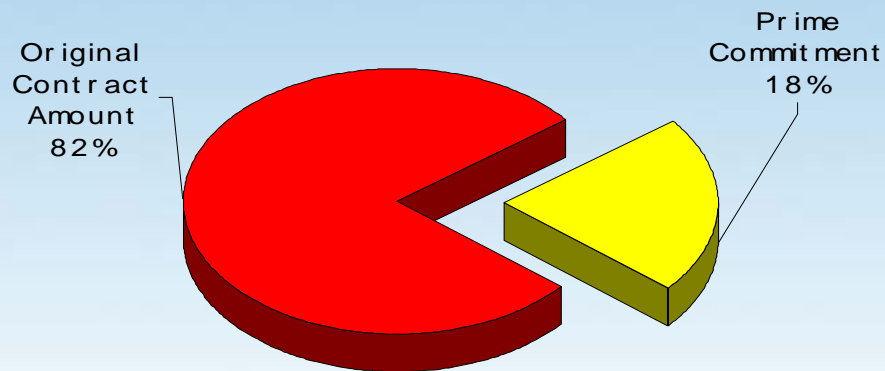


Contract Summary

NUMBER OF CONTRACTS	28
TOTAL AMOUNT AWARDED	\$183,599,560.92

OVERALL PRIME COMMITMENT	18%
OVERALL PRIME COMMITMENT AMOUNT	\$ 32,838,671

OVERALL RTD DBE GOAL	14%
OVERALL RTD DBE GOAL AMOUNT	\$ 25,328,857



Additional Requirements

- There will be:
 - EEO/Title VI requirements.
 - Including ADA and LEP.
 - Workforce and Davis Bacon.
 - Federal requirements flow down irrespective of tier.
 - RTD's SBOO will partner with the concessionaire to ensure the success of all equal opportunity requirements.

Questions ?



Contact Information
RTD Small Business Opportunity Office
1600 Blake St., BLK-41
Denver, CO 80202



SMALL BUSINESS
OPPORTUNITY OFFICE

▶ *EMPOWER. ADVANCE. SUCCEED.*

Kenn Hardin
Business Opportunity & Outreach Officer
Phone 303.299.2111
Fax 303.299.2183
kenn.hardin@rtd-denver.com

WWW.RTD-DENVER.COM

QUESTIONS?

For Up To Date Information Visit:

http://www.rtd-fastracks.com/main_91